

# Learnability: Integrating UX and Activity Theory for Intuitive Digital Products



Jill Heinze



Staff Product Researcher

WillowTree



Morgan Vickery



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**Product Researcher** 

PhD Student

WillowTree

**Indiana University** 

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DESIGNING LEARNING IOLIRNEYS LISING ACTIVITY THEORY

## **Presentation Outline**.

#### Background:

- The client case that prompted a fresh look at Journey Maps using the Activity
   Theory framework
- Elements of a traditional User Journey Map vs. a 'Learning Journey'

#### **Activity Theory Overview**

- Defining 'learning'
- A crash course in Activity Theory
- Bridging Activity Theory & User Experience (UX)

### Applying Activity Theory

- How we used Activity Theory in our client case
- Coding and analysis approach
- Lessons learned

## BACKGROUND.

## The Emerging Electric Vehicle Market.

From early adopters to mainstream drivers

From tech-savvy segment to a mass market

From in-town driving to long-distance trips

From gasoline-based to electricity-based



## **Charging Is More Complicated Than It Seems.**



## The Solution:

# WENEED TO EDUCATE THEM!

## The Solution:

## WE NEED TO UNDERSTAND THEM!

## **User Journey Maps - Whys and Whats.**

- Sequential outline of key steps and touchpoints from the user's perspective
- Common elements:
  - Goals and motivations
  - Touchpoints
  - Feelings
  - Opportunities





## **Quick Pause 1:**

## QUESTIONS?

# ACTIVITY THEORY OVERVIEW.

## Some misconceptions about learning

#### Learning is often defined as:

Occurring in formal settings (i.e. schools)

A strictly cognitive/internal process

A uniquely individual experience

Dependent on one's 'learning style' and 'mindset'

**BUT THIS CAN BE A PROBLEM** 

When learning doesn't happen as planned, we're **quick** to blame the individual.

But...What if there are other external factors impacting their learning?

These factors might be **visible** (i.e no closed captions for visually-impaired users) or **invisible** (i.e. societal expectations)

## Redefining 'Learning'

#### Learning is...

an external, social, & cultural process

that happens through day-to-day interactions

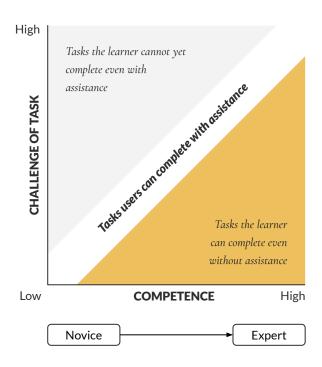
and is unique to the current time & place



## Everyone has a learning journey.

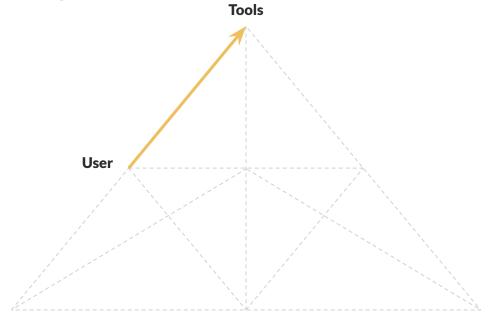
- As users gain competence/expertise (through learning), they can complete more challenging tasks
  - Users can complete more challenging tasks with assistance compared to alone
- Our designs can assist users to complete more tasks than what they could do alone

Let's discover and design supports to meet users where they are in their learning journeys.



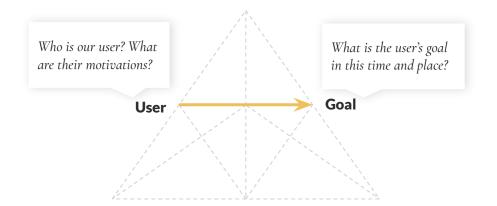
## **The Activity Triangle**

**Expanding our view of users' experiences** 



## Defining the core activity.

What are users (consciously) trying to do?



	User	Goal
9	A parent	taking a month-long family road trip
	A driver	finding a recharge station in Virginia
	A consumer	paying for a charging service

There's a LOT of interacting activities happening here - so which do we care about?

Which activity is **appropriate** and **possible** for us to **support** / **transform**?

## **Defining the mediators**

### **Tools**

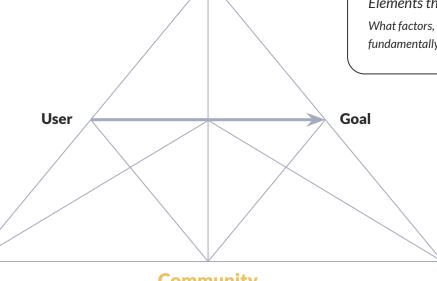
Material tools (i.e. phones, cars) Immaterial tools (i.e. past experiences)

### **Mediators**

Tools, Rules, Community Members, & Division of Labor)

Elements that shape the core activity.

What factors, if removed from the system, would fundamentally transform the activity?



### **Rules / Norms**

What societal / power dynamics exist that shape users' behavior?

### **Community**

What other people are shaping the activity?

### **Division of Labor**

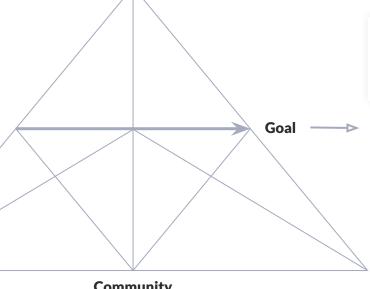
How are efforts shared / delegated among mediators?



So where does learning happen?

User

Material tools (i.e. phones, cars) *Immaterial tools (i.e. past experiences)* 



**Outcomes** 

Learning is rarely user's intended goal - it's often an unintended outcome of the activity

### **Rules / Norms**

What societal / power dynamics exist that shape users' behavior?

### **Community**

What other people are *shaping the activity?* 

#### **Division of Labor**

How are efforts shared / delegated among mediators?

## **Identifying areas for improvement**

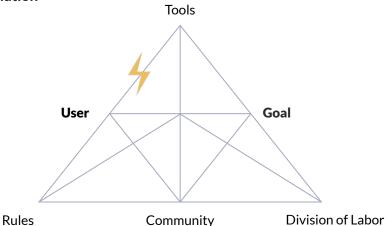
Gaps, barriers, & work-arounds

The relationships between mediators reveal opportunities for **remediation** 

What gaps in knowledge are there?

What mediators are preventing users from reaching their goal? (Barriers)

Which mediators indicate users work-arounds / adapting to challenges?



## **Bridging Activity Theory with User Experience.**

#### PRACTICAL IMPLICATIONS



Who are our users and what are they trying to do?

What are their motivations?

#### Mediators

What elements shape the activity for better or worse?

Tools, Rules, Division of Labor, Community Members

The Learning Journey

#### **Outcomes**

What happens as a result of the user achieving their goal?

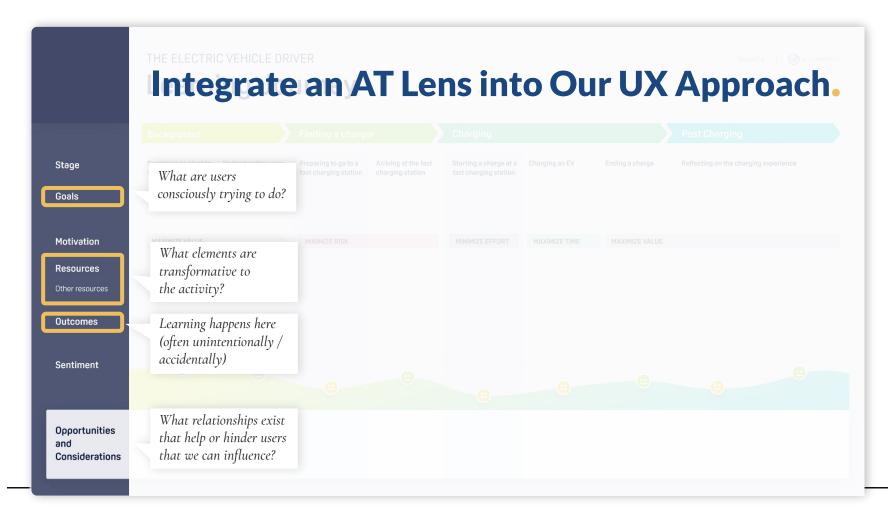
What did users learn?

## **Quick Pause 2:**

## QUESTIONS?

# APPLYING ACTIVITY THEORY.





#### STEP ONE: ALIGN ON TERMINOLOGY AND MEANING

Find language for AT terms that works for you; Add concepts as needed

What terms and concepts are already familiar to you, your client,

Ensure you've discussed how AT concepts translate and document in your code book

### **Examples:**

and team?

Mediators = Tools, Resources

What are your client/project goals?

 Perceived Authority (High, Medium, Low) = Users' assessment of how reliable meditators and other information sources are (explicit and implicit)

#### STEP ONE: ALIGN ON TERMINOLOGY AND MEANING

#### What do you think?

An EV driver pulls up to a charger, parks, and tries to plug in. They find that they were supposed to back in instead of pull forward. The driver remarked after, "I don't want to look silly trying to charge my car."

Is 'not looking silly' a Goal, Outcome, User motivation, or Mediator?

#### Tips:

Discuss these issues as a team and document the rationale to ensure consistent coding.

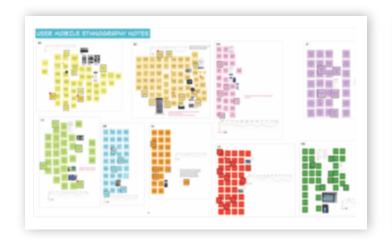
Ground decisions in evidence - What are users telling us with words and actions?

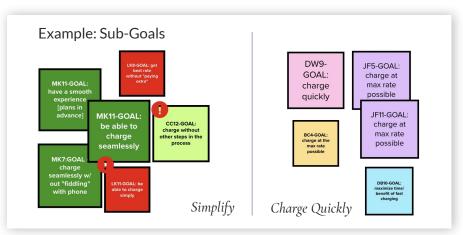
Don't get too hung up on mapping perfectly to the AT framework. Prioritize the spirit of AT vs. the details.

#### STEP TWO: CODE YOUR DATA AND IDENTIFY THEMES

Use your modified AT codes to group data

Within these groupings, identify sub-themes





#### STEP THREE: ANALYZE RELATIONSHIPS FOR OPPORTUNITIES

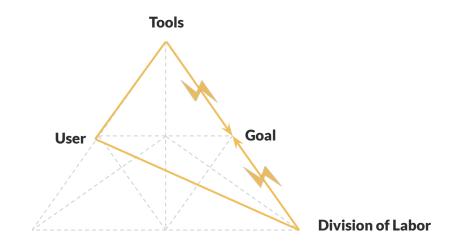
Consider areas of tension and ease

Opportunities exist in these connection points

**Gaps:** What knowledge are users missing?

Barriers: What elements are preventing users from achieving their goal?

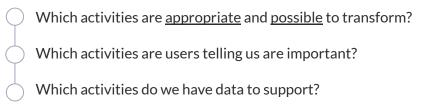
Outcomes: What's the end result for users and is this at odds with user/client expectations?



## Pitfalls, Traps, & FAQs.

There are so many activities! So many triangles
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#### Consider:



#### What kind of mediator is this? There are so many types!

The specific buckets dont matter as much as acknowledging:

	the mediator exists
$\bigcirc$	how it shapes the activity

#### Whenever you get bogged down, just remember

You are advocating on behalf of your users, their lives, and their unique contexts.

Where are users in their journey? What do they have? What do they need? What are <u>we</u> neglecting to consider?

## QUESTIONS?

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## CONTACT US





#### **Jill Heinze**

jill.heinze@willowtreeapps.com linkedin.com/in/jill-stover-heinze-1360a63/ @JillHeinze





#### **Morgan Vickery**

moravick@iu.edu
linkedin.com/in/morganavickery4/
@ moravick